

LETTER OF INTEREST APPLICATION
ATTACHMENT D: Project Finance Transactions, Executive Summary

OMB No. 3048-0005
Expires 07/31/2001

Ex-Im Bank's analysis of potential limited recourse project finance transactions differs from routine export trade finance transactions. Therefore, we require additional information from applicants for a Project Finance Letter of Interest. Please provide the information outlined below to the best of your ability. It is highly recommended that you provide as much information as possible at this stage of the application process.

1. **Project Name:** _____
2. **Type of Project:** _____
3. **Project Location:** _____
4. **Project Description:** _____

5. **Project Participants**
 - a. **Sponsors:** _____

 - b. **EPC Contractor:** _____

 - c. **Project Input Supplier(s):** _____

 - d. **Off-taker(s):** _____

6. **Estimated Debt to Equity Ratio:** _____
7. **Other Potential Financing Sources:** _____
8. **Is this an international tender?**
Yes No Bid due date: _____
9. **Estimated Project Timeline: (e.g. financial close, construction start date, etc.)** _____

10. **Project Status: (e.g. signed EPC contract, status of offtake contract, etc.)** _____

11. **Other Relevant Factors:** _____

If you have questions about this attachment, please contact Project Finance Business Development (Telephone: 202-565-3913 or Fax: 202-565-3695).